The information provided on this form will assist Staffordshire Pension Fund in identifying whether you are subject to the LGPS McCloud remedy.

Under the provisions of the Public Service Pensions and Judicial Office Act 2022 a person who has pensionable public service in another scheme is eligible for the underpin protection regardless of whether they transfer in those pension rights to Staffordshire Pension Fund. Therefore, it is important that the Staffordshire Pension Fund are aware of any public service pension history you have as it may affect how your pension is dealt with going forward.

For members covered for underpin protection under the McCloud remedy, when they take their pension, the pension built up in the career average scheme during the remedy period 1 April 2014 to 31 March 2022 will be compared with the pension that would have built up in the final salary scheme. The member will then receive the higher amount.

Please complete this form with full details of **all** previous pension membership that you have with any other public service pension schemes, including from other Local Government Pension Scheme Funds. We do not need to know about any other pension scheme membership you may have in non-public sector schemes (e.g. personal pensions).

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **PART A – PERSONAL DETAILS (please complete in all cases)** | | | | |
| Surname: |  | Forename(s): |  | |
| NI Number: |  | Date of Birth: |  | |
| Home Address: |  | | | |
|  | | Post Code: |  | |
| Email Address: |  | | | |
| I give my consent for the data provided in this section to be held on my record with Staffordshire Pension Fund: | | | | Yes / No |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| I have previous benefits with another Public Service Pension Scheme[[1]](#footnote-1) | Yes |  | No |  |
| (If Yes, please go to Part B. If No, please go to Part C) | | | | |

|  |  |  |  |
| --- | --- | --- | --- |
| **PART B - PREVIOUS LGPS AND PUBLIC SERVICE PENSIONS**  **Please note** that this information will only be used by Staffordshire Pension Fund to check if you qualify for underpin protection introduced by the McCloud remedy. Completion of this form will not instigate a transfer of previous rights to Staffordshire Pension Fund. You only have 12 months from joining the LGPS to opt to transfer your previous pension rights. The LGPS McCloud remedy does not extend these time limits. | | | |
| **Name of Previous Pension Provider:** | **Reference Number:** | **Date From:** | **Date To:** |
|  |  |  |  |
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| If you do qualify for underpin protection, we may contact you again for proof of any membership you have listed above. If we do not contact you to request this, then you don’t need to do anything further. | | | |

|  |  |
| --- | --- |
| **PART C – DECLARATION** (please complete in all cases) | |
| * The information provided on this form is correct to the best of my knowledge. * On this form I have given full details of my public service pension status before my current period of LGPS membership. * I understand that any error or omission may have a detrimental effect on my rights under the Local Government Pension Scheme. | |
| Signed by: |  |
| Full Name: |  |
| Date: |  |

Please return the completed form to Staffordshire Pension Fund in one of the following ways:

 **Upload the form via** [**My Pension Portal**](https://www.staffspf.org.uk/Calculator/Self-Service-Calculator.aspx) **‘Document Upload’**

* **pensions.enquiries@staffordshire.gov.uk**
* **Staffordshire Pension Fund, 2 Staffordshire Place, Tipping Street, Stafford, ST16 2DH**

1. a public service pension scheme covers one of the following groups:

   civil servants

   teachers

   the judiciary

   local government workers

   NHS staff

   firefighters

   police officers

   armed forces personnel. [↑](#footnote-ref-1)