



**Staffordshire  
Pension Fund**  
Local Government Pension Scheme

**STANDARD LIFE ADDITIONAL VOLUNTARY CONTRIBUTIONS (AVC)  
Election Form**

Please complete the details below and then show how you would like your AVCs to be invested by using the pages that follow. Sign and date the form, and return it to:

**Pension Services, Staffordshire County Council,  
2 Staffordshire Place, Tipping Street, Stafford ST16 2DH**

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**Your details**

Surname.....

Forename(s).....

Title.....

Employer .....

Date of birth ..... National Insurance number.....

Home address .....

..... Postcode .....

Unique identifier

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**Election to pay AVCs**

I wish to set up an AVC arrangement with Standard Life.

- I wish to contribute (*tick and complete ONE of the following*):

..... % of pay

£..... gross a month/week

- I plan to retire at (*tick as appropriate*):

age 60  age 61  age 62  age 63  age 64  age 65

age 66  age 67  age 68  age 69  age 70

# INVESTMENT ALLOCATION

Please tick box **A** or **B** below to indicate your choice of investment

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## A. Active Plus Lump Sum III SLP

Lifestyle profiles are investment options that are specifically designed to make it easy for you to save for retirement. Once you're in a lifestyle profile you don't need to do anything, although it is recommended that you regularly review your investments to make sure they're on track to meet your goals. **If you choose this option you must invest 100% in it.**

The default lifestyle profile targets encashment rather than an annuity purchase, for members who prefer to take their AVC as a lump sum at retirement. If you wish, you can alter the profile to target an annuity purchase by placing a tick in the box below.

Change profile to <b>Annuity</b>	<input type="checkbox"/>
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The investment risk associated with the default lifestyle profile has been set to level **III** in a range of "I" to "V" in Roman numerals. This option is designed for those with a balanced attitude to risk.

There is scope to change the investment risk level, as follows:

Level **II** – This option is designed for those who are relatively cautious with their investments.

Level **IV** – This option is designed for those who are relatively comfortable with their investment risk.

If you would like to alter the risk level from the default option, please tick one of the following boxes:

Change to Risk Level <b>II</b>	<input type="checkbox"/>
Change to Risk Level <b>IV</b>	<input type="checkbox"/>

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## B. Personal Investment Choice

This gives you the opportunity to choose your investment route. You can either put 100% of your investment in a single fund or allocate it, according to personal choice, between any of them:

Standard Life Managed Pension Fund (FA)	%	A managed fund of which a substantial part is normally invested in UK equities with the remainder held in overseas equities, fixed interest stocks and property. Objective is to maximise returns in a risk-controlled environment.
Standard Life Money Market Pension Fund (GS)	%	Invests in a range of money market instruments – including bank and building society deposits, certificates of deposit, floating rate notes, short-dated government bonds, and asset backed securities. Contains a proportion of longer-term and potentially more volatile investments.
Standard Life Ethical Pension Fund (G7)	%	Invests in UK equities and corporate bonds but not with companies which, for example, damage the environment or test cosmetics on animals. Companies making positive contributions to society with environmental initiatives are favoured.
Standard Life Deposit and Treasury Pension Fund (G4)	%	Invests only in short term market instruments (no asset backed securities), e.g. in overnight deposits, fixed interest deposits and certificates of deposit with a maximum maturity of 3 months. Treasury bills (max 90 days) and gilts with a maturity of less than 90 days may be held if it is not possible to place deposits with a sufficiently diversified range of banks.
100 %		The above must total 100%

Signed ..... Date .....